



Independent
Wealth Network

Kevin McCann

Preferred Wealth Management
3512 Oliver Drive
Fort Worth, TX 76244
602-743-1273

Independent Wealth Network, Inc. 2763 86TH Street, Urbandale, IA 50322

(515) 255-3354

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This ADV Part 2B brochure provides information about [Kevin McCann](#) that supplements the Independent Network, Inc. ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us at (515) 255-3354 or compliance@indwealth.net if you did not receive the Independent Wealth Network, Inc. brochure or if you have any questions about the content of this supplement.

Additional information about [Kevin McCann](#) is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1972

Formal Education beyond high school:

- Western Governors University - Salt Lake City, UT - BS in Business Management - 2016
- FINRA registrations Series 7, 63, 9-10 and state registration 66
- Life, Health and Annuity Licensed

Business Background for the past 5 years:

- Preferred Wealth Management LLC, Investment Advisor Representative- 02/2018 to present
- Brokers International Financial Services – Registered Representative 02/2018 to present
- Charles Schwab & Co, Inc. - Registered Representative/Investment Advisor Representative – 12/2009 to 11/2017

Disciplinary Information

List any legal or disciplinary event, which occurred during the previous 10 years.

Mr. McCann has been the subject of a bankruptcy petition filed 4/2012 and resolved 7/2012.

Other Business Activities

Other capacities in which you participate in investment-related business and the material conflicts of interest this presents:

I am a financial advisor, using the name of Preferred Financial Group to buy and sell stocks, bonds, mutual funds, variable annuities, ETFs, REITs and other products, clearing through Brokers International Financial Services, Inc. The buying and selling of these types of securities can generate a sales commission when outside of a fee-based account relationship under Independent Wealth Network, Inc. Clients choose the program (fee-based or commission-based) that fits their investment objective.

I am a licensed insurance agent also using the name of Preferred Group, and provide insurance products including life insurance, disability insurance, long-term care insurance, health insurance, fixed annuities. Selling these types of products can generate a sales commission. Any commissions earned are paid directly to me.

Preferred Wealth Management, Preferred Financial Group and Preferred Group are related entities.

Any other activities if they involve more than 10% of your time or compensation.

1) LUNATICRADIO - NOT INVESTMENT RELATED, GILBERT AZ 85233, ONLINE RADIO. OWNER. 01/01/2008, 0 HOURS A MONTH. 0 HOURS DOING SECURITIES TRADING HOURS., I DO NOTHING FOR THIS COMPANY EXCEPT HELP MY BROTHER LLC THE BUSINESS. I HAVE NOT EARNED ANY MONEY FROM THIS AND DO NOT DO ANYTHING ELSE FOR THE BUSINESS.

2) RENTAL PROPOERTY – NOT INVESTMENT RELATED – GILBERT, AZ; REAL ESTATE/PROPERTY MANAGEMENT; OWNER OF PROPERTY; START 02/01/2017; LESS THAN 20 HOURS/MONTH – 0 DURING TRADING HOURS. THIS IS A HOUSE THAT WE OWN THAT IS BEING RENTED TO OFFSET THE MORTGAGE.

Consistent with firm policies I may attend training events, due diligence meetings and other events provided and paid for by the sponsors of mutual funds or other investment products, which I may recommend to my clients. The receipt of this cash or non-cash compensation may create an incentive to recommend these investment products.

Investment Advisor Representatives are required to act in the best interest of the clients and are required to recommend only investment advisory programs, investment products and securities that are suitable for each client based upon the client's investment objectives, risk tolerance and financial situation and needs.

Supervision

Independent Wealth Network, Inc. supervises the Investment Advisor Representatives (IAR) and monitors the advice he or she provides to clients, and any trading discretion he or she may exercise, through regular reviews of client account activity and positions for adherence to client investment guidelines and the firm's internal policies and procedures. The firm utilizes general policies applicable to all investment advisory programs and, because of the different features and services of our programs, program-specific policies, and procedures

The firm's supervisor to your IAR is: Jeff Zupancic, CEO (602) 494-0020

The firm's compliance officer is: Arthur L. Dinkin, CCO (515) 255-3354