



Independent  
Wealth Network

Andrew Endelman

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This ADV Part 2B brochure provides information about Andrew Endelman that supplements the Independent Wealth Network, Inc. ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us at (515) 255-3354 or [compliance@indwealth.net](mailto:compliance@indwealth.net) if you did not receive the Independent Wealth Network, Inc. brochure or if you have any questions about the content of this supplement.

Additional information about Andrew Endelman is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Educational Background and Business Experience

Year of Birth: 1991

Formal Education beyond high school:

University of Northern Iowa, Cedar Falls, IA– BS in Finance - 2013

Advisory license – Series 65

Business Background for the past 5 years:

- Independent Wealth Network – Investment Advisor Representative and Director of Operations 8/2017 to present
- Investment Advisors Corp – Relationship Manager 9/2013 to 7/2017
- Heartwood Investments – Assistant Security Analyst 4/2012 to 7/2013
- University of Northern Iowa – Student 8/2009 to 5/2013

## Disciplinary Information

List any legal or disciplinary event, which occurred during the previous 10 years.

None

## Other Business Activities

Other capacities in which you participate in investment-related business and the material conflicts of interest this presents:

I am paid a salary as the Director of Operations for Independent Wealth Network, Inc. and provide oversight of the firm's operations, risk management, trading, policy and procedure development, and technology systems.

Any other activities if they involve more than 10% of your time or compensation.

None

## Additional Compensation

Consistent with firm policies I may attend training events, due diligence meetings and other events provided and paid for by the sponsors of mutual funds or other investment products, which I may recommend to my clients. The receipt of this cash or non-cash compensation may create an incentive to recommend these investment products.

Investment Advisor Representatives are required to act in the best interest of the clients and are required to recommend only investment advisory programs, investment products and securities that are suitable for each client based upon the client's investment objectives, risk tolerance and financial situation and needs.

## **Supervision**

Independent Wealth Network, Inc. supervises the Investment Advisor Representatives (IAR) and monitors the advice he or she provides to clients, and any trading discretion he or she may exercise, through regular reviews of client account activity and positions for adherence to client investment guidelines and the firm's internal policies and procedures. The firm utilizes general policies applicable to all investment advisory programs and, because of the different features and services of our programs, program-specific policies, and procedures.

The firm's supervisor to your IAR is:                      Arthur L. Dinkin, President & CCO (515) 255-3354

The firm's compliance officer is:                              Arthur L. Dinkin, President & CCO (515) 255-3354