



Independent
Wealth Network

[Lucas G. Bielfelt](#)

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This ADV Part 2B brochure provides information about [Lucas G. Bielfelt](#) that supplements the Independent Wealth Network, Inc. ADV Part 2A brochure.

You should have received a copy of that brochure. Please contact us at (515) 255-3354 or compliance@indwealth.net if you did not receive the Independent Wealth Network, Inc. brochure or if you have any questions about the content of this supplement.

Additional information about [Lucas G. Bielfelt](#) is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1979

Formal Education beyond high school:

- Iowa State University, Ames, IA – Undergraduate studies in Political Science 1997 - 2001
- FINRA registrations 7, and state registration 66
- Life, Health and Annuity, Long-term Care Insurance Licensed

Business Background for the past 5 years:

- Independent Wealth Network –Investment Advisor Representative, 2/2018 to present
- Brokers International Financial Services, Inc. – Registered Representative 2/2018 to present
- Lucasian Wealth Management- President, Insurance Representative 1/2016 to present
- RDA Financial Network – Investment Advisor Representative 5/2014 – 2/2018
- United Planners Financial Services – Registered Representative 7/2016 - 2/2018
- Cambridge Investment Research, Inc. – Registered Representative 5/2014 – 7/2016
- Thrivent Financial for Lutherans – Registered Representative 8/2006-5/2014
- Thrivent Investment Management, Inc, - Investment Advisor Representative 6/2006-5/2014

Disciplinary Information

NONE

Other Business Activities

Other capacities in which you participate in investment-related business and the material conflicts of interest this presents:

I am a financial advisor, using the name of Lucasian Wealth Management to buy and sell stocks, bonds, mutual funds, variable annuities, ETFs, REITs and other products, clearing through Brokers International Financial Services, Inc. The buying and selling of these types of securities can generate a sales commission when outside of a fee-based account relationship under Independent Wealth Network, Inc. Clients choose the program (fee-based or commission-based) that fits their investment objective.

I am a licensed insurance agent and using the name of Lucasian Wealth Management to provide insurance products including life insurance, disability insurance, long-term care insurance, health insurance, fixed annuities, and equity indexed annuities. Selling these types of products can generate a sales commission. Any commissions earned are paid directly to me.

Any other activities if they involve more than 10% of your time or compensation.

Just Send it Saws, LLC; 1353 Morning Glory Road, Boone, Iowa 50036; Not investment related; Owner - Selling new and used chainsaws and related equipment; Started 10/29/19; 40 hours per month, 8 during trading hours.

Additional Compensation

Consistent with firm policies I may attend training events, due diligence meetings and other events provided and paid for by the sponsors of mutual funds or other investment products, which I may recommend to my clients. The receipt of this cash or non-cash compensation may create an incentive to recommend these investment products.

Investment Advisor Representatives are required to act in the best interest of the clients and are required to recommend only investment advisory programs, investment products and securities that are suitable for each client based upon the client's investment objectives, risk tolerance and financial situation and needs.

Supervision

Independent Wealth Network, Inc. supervises the Investment Advisor Representatives and monitors the advice they provide to clients, and any trading discretion they may exercise, through regular reviews of client account activity and positions for adherence to client investment guidelines and the firm's internal policies and procedures. The firm utilizes general policies applicable to all investment advisory programs and, because of the different features and services of our programs, program-specific policies, and procedures.

The firm's supervisor to your IAR is: Mr. Art Dinkin, CCO (515)255-3354

The firm's compliance officer is: Mr. Art Dinkin, CCO (515)255-3354